**INTEREST RATES MARKET NOTICE**

**Date: 5 March 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL110”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 March 2018**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL110

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 8.10%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 March 2021

**Books Close Date(s)** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on25 February, 28 May, 28 August, 27 November

**Issue Date** 7 March 2018

**Date Convention** Following

**Interest Commencement Date** 7 March 2018

**First Interest Payment Date** 7 June 2018

**ISIN No.** ZAG000150038

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL110%20Pricing%20Supplement%20-%2006.03.2018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL110%20Pricing%20Supplement%20-%2006.03.2018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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